

The American College of Bankruptcy First Circuit Fellows and Boston College Law School present:

Recent years have seen a new surge in retail bankruptcies, featuring such familiar names as Eastern Mountain Sports, Radio Shack, Aeropostale, Pac Sun, Sports Authority, American Apparel and The Limited.

These bankruptcy filings are occurring amidst enormous changes in the retail industry, driven in large part by the rapid growth of internet retailing. Those changes, in turn, are having a profound impact on related businesses, including retail liquidations, private equity and real estate development.

To better understand these trends, this year's Symposium will present two panels. The first will be comprised of retail business leaders, sharing their insights on the business conditions that are driving retail trends. The second panel will consist of individuals who have played key roles in recent bankruptcies – including in the Aeropostale Chapter 11 – who will discuss how the business trends are shaping strategies in retail bankruptcy cases.

Bankruptcy Experts

Judge Sean Lane U.S. Bankruptcy Court, Southern District of New York

Jacqueline Marcus Weil Gotshal & Manges

Michael O'Hara Consensus Advisors

David Pollack Ballard Spahr LLP

Bradford Sandler Pachulski Stang Ziehl & Jones LLP

Moderator: James Wallack Goulston & Storrs PC

Please join us for this timely and interesting discussion.

Business Panel

Kenneth Frieze Chief Executive Officer, Gordon Brothers

Lisa Gavales Chairman and CEO, Things Remembered

Paul Halpern Chief Investment Officer, Versa Capital Management

Chris Weilminster President, Mixed-Use Division Federal Realty Investment Trust

Mark Weinberg Chief Financial Officer, Rue La La

Moderator: Michael Goldberg Casner & Edwards, LLP

The Future of Retail

How Rapid Changes in the Retail Economy Are Affecting Bankruptcy Practice

March 31, 2017

Boston College Law School 1:00 to 4:00 p.m. Reception to follow

885 Centre Street Newton, Massachusetts

For more information, please contact:

Mark Berman First Circuit Regent <u>1mberman@comcast.net</u>

Michael Goldberg, Casner & Edwards, LLP

Chair, First Circuit Education Programs Committee goldberg@casneredwards.com

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Registration is requested: We ask that you RSVP on or before **March 20, 2017**. There is no charge for the program. Click here to register or for more information: <u>www.bc.edu/bankruptcyconf</u>